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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:

WALSH SECURITIES, INC.,

Debtor.

In Proceedings Under Chapter 11  
of the United States Bankruptcy Code

Case No. 10-44845 (NLW)

**SUBSTITUTION OF ATTORNEY**

The undersigned hereby consent to the substitution of Goldenberg, Mackler, Sayegh, Mintz, Pfeffer, Bonchi & Gill, P.A. as attorneys for Cherokee Equities, LLC:

Goldenberg, Mackler, Sayegh, Mintz, Pfeffer,  
Bonchi & Gill, P.A.

Substituting Counsel

By: /s/ Keith A. Bonchi  
Keith A. Bonchi

Herrick, Feinstein LLP

Withdrawing Counsel

By: /s/ Gary F. Eisenberg  
Gary F. Eisenberg, Esq.

Dated: June 29, 2011